



# AERIS CLOUD

A Barometer on Your CDFI's Performance

## WHY REPORT DATA TO THE AERIS CLOUD?

**ACCESS** longitudinal analytics on your CDFI loan fund at no cost

**TRACK** your CDFI's performance over time—and relative to industry peers—against key performance indicators (see back)

**STREAMLINE** reporting to funders, investors, and other stakeholders



**HELP** new investors understand the investment value proposition that your CDFI offers

**BE LISTED** on the Aeris CDFI Selector ([aerisinsight.com/selector](http://aerisinsight.com/selector)), which is becoming a key reference for mission-driven investors

**SUPPORT** the industry by helping to grow the database

**AUTOMATICALLY GENERATE** tables and charts of your data in the Aeris Rating Report format

## WHAT IS THE AERIS CLOUD?

- The CDFI industry's first interactive database of CDFI loan fund performance data
- Automatically standardizes quarterly performance data, enabling longitudinal and peer comparison analytics
- CDFIs upload data directly from their accounting system in a process that typically takes less than 10 minutes
- The Aeris Cloud is also the portal through which Aeris subscribers access Aeris Rating Reports

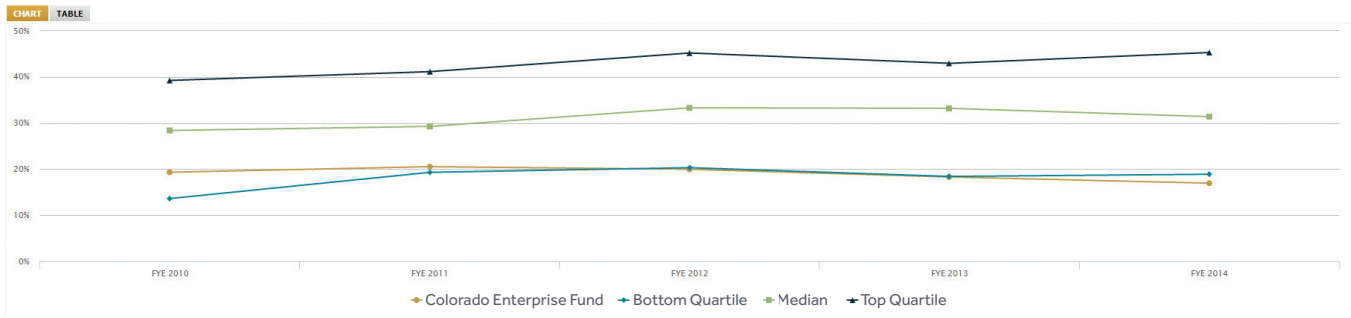
**TO SIGN UP**, visit [www.aerisinsight.com/get-rated/](http://www.aerisinsight.com/get-rated/) or contact Josh Glickenhous ([jglickenhous@aerisinsight.com](mailto:jglickenhous@aerisinsight.com)). Don't wait—the Aeris Cloud is currently being offered to CDFIs for free.<sup>1</sup>

<sup>1</sup> Aeris acknowledges the generous support of our funding partners, the Citi Foundation, the Ford Foundation, The Annie E. Casey Foundation, and MetLife Foundation.

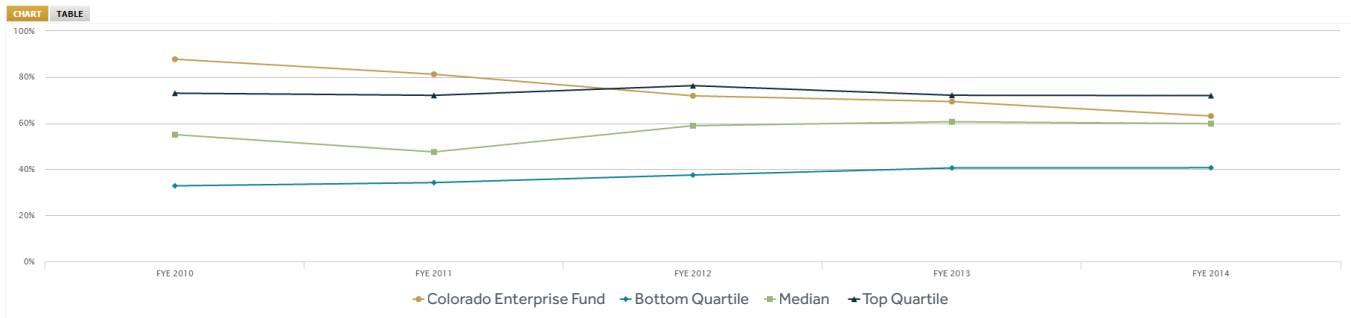
## KEY PERFORMANCE METRICS

The Aeris Cloud enables you to view your CDFI's current and historical performance (annual or quarterly) relative to your CDFI's peer group, as determined by asset size and lending type. Compare performance across 20 key performance metrics, including asset size, portfolio performance, self-sufficiency, and many others.

### UNRESTRICTED NET ASSETS/TOTAL ASSETS



### SELF-SUFFICIENCY (Earned Revenue/Expenses)



### DELINQUENCIES (> 90 Days)/Outstandings

